



Foundation.



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LION-OCBC SECURITIES CHINA LEADERS ETF

Seize the opportunity with 80 China leaders*.

*Based on the underlying Index Securities of the Hang Seng Stock Connect China 80 Index

Introduction

Today, China is an economic powerhouse that is too big to ignore. The way China influences the global economy is multi-faceted, and China's rise provides an opportunity for investors to ride this wave of growth. The Lion-OCBC Securities China Leaders ETF allows investors to partake in China's growth as well as diversify their investment portfolio through the inclusion of Chinese stocks in an easy and affordable way.

Investment Objective

The investment objective of the Fund is to replicate as closely as possible, before expenses, the performance of the Hang Seng Stock Connect China 80 Index using a direct investment policy of investing in all, or substantially all, of the underlying Index Securities.

The Index is compiled and calculated by Hang Seng Indexes Company Limited and is designed to measure the overall performance of 80 largest Chinese companies in terms of market capitalisation listed in Hong Kong and/or mainland China that are eligible for Northbound or Southbound trading under the Stock Connect schemes.

Seize the opportunity with 80 China market giants



Tap into the exciting growth opportunities offered by the second largest economy and second largest stock market in the world.



Gain easy access to the 80 largest Chinese companies like Ping An Insurance, Kweichow Moutai, ICBC, Tencent, and BYD, many of which are global leaders in their respective industries[^].



Diversify your investment portfolio through ownership of China as a standalone asset class. China is now too big to be ignored.



Start investing from as little as SGD 2[#] in a single trade of 1 unit.

[^] Subject to revision when the Hang Seng Stock Connect China 80 Index is rebalanced.

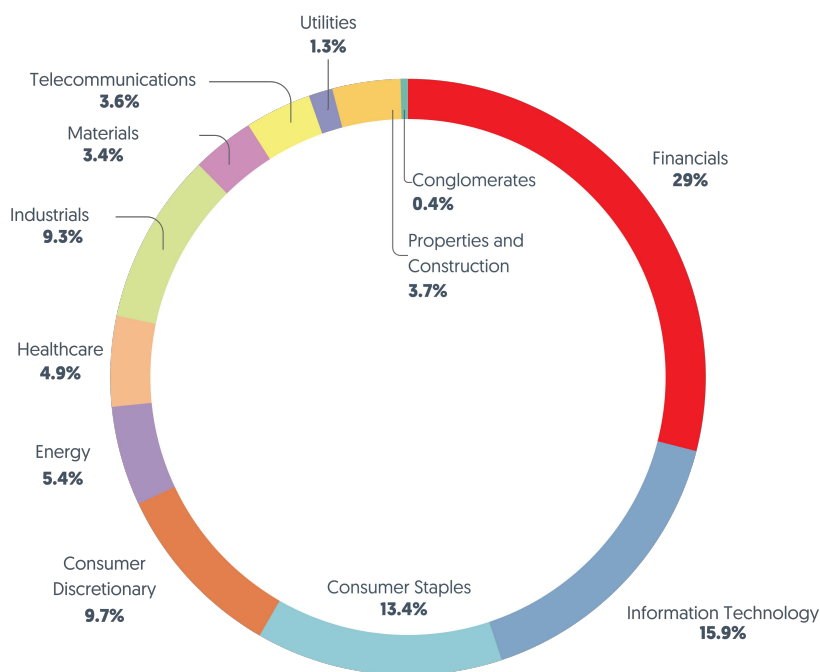
[#] Assumes issue price is SGD 2 per unit, excluding fees and charges. Starting investment amount is applicable from the ETF listing date.

Within your reach



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Sector Breakdown



Source: Lion Global Investors, 30 June 2023

Top 10 Constituents

Name	Weight
Tencent Holdings Ltd	8.5%
Kweichow Moutai Co Ltd	6.2%
Ping An Insurance (Group) Company of China Ltd	4.6%
Meituan	4.2%
Contemporary Amperex Technology Co Limited	4.1%
China Construction Bank Corporation	3.5%
China Merchants Bank Co Ltd	3.4%
Industrial & Commercial Bank of China Ltd	3.0%
BYD Co Ltd	2.9%
China Mobile Ltd	2.7%

Table will be revised when the Hang Seng Stock Connect China 80 Index is rebalanced.

Source: Hang Seng Indexes Company, 30 June 2023

Fund Facts

Underlying Index	Hang Seng Stock Connect China 80 Index
Index Provider	Hang Seng Indexes Company Limited
Currency of Account (Base Currency)	RMB
Trading Currency	SGD / RMB
SGX Code	YYY [SGD], YYR [RMB]
Bloomberg Ticker	YYY SP [SGD], YYR SP [RMB]
Issue Price	SGD 2.00
Trading Board Lot Size	1 unit
Management Fee	0.45% per annum
Expense Ratio	0.62% for FYE 31 December 2022
Dividend Distribution	Annual Distribution at the Discretion of the Fund Manager
Replication Strategy	Direct Replication or Representative Sampling
Classification Status	Excluded Investment Product
Designated Market Maker	Flow Traders Asia Pte Ltd Phillip Securities Pte Ltd
Participating Dealers	OCBC Securities Private Limited CGS-CIMB Securities [Singapore] Pte Ltd Flow Traders Asia Pte Ltd iFAST Financial Pte Ltd Phillip Securities Pte Ltd Tiger Brokers [Singapore] Pte Ltd UOB Kay Hian Holdings Limited

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The performance of the ETF, the value of its units and any accruing income are not guaranteed and may rise or fall. Past performance, payout yields and payments and any prediction, projection, or forecast are not indicative of the future performance, payout yields and payments of the ETF. **The ETF's net asset value may have higher volatility as a result of its narrower investment focus on a limited geographical market, when compared to funds investing in global or wider regional markets.** You should independently assess any information, opinion or estimates, graphs, charts, formulae or devices provided and seek professional advice on them. Any information, opinions, estimates, graphs, charts, formulae or devices provided are subject to change without notice and are not to be relied on as advice. The ETF may invest in financial derivative instruments for hedging or for efficient portfolio management.

The units of the ETF are listed and traded on the Singapore Exchange ("SGX"), and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX or through the PDs.

Any dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to the Manager's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF.

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基础。



创新。

利安-华侨证券 中国龙头企业ETF

掌握机遇，投资于 80 家中国领军企业*。

*基于恒生沪深港通中国 80 指数的相关指数证券。

简介

今天的中国是一个不容忽视的经济强国。中国对全球经济的影响是多方面的，而且中国的崛起为投资者提供参与该增长的良机。利安-华侨证券中国龙头企业 ETF (Lion-OCBC Securities China Leaders ETF) 允许投资者通过简单与低成本的方式纳入中国股票，以此参与中国的增长机会，并使其投资组合多元化。

投资目标

该基金投资目标是，在最大程度上复制未扣除费用前的恒生沪深港通中国 80 指数的表现，方法是利用所有或大体所有相关指数证券的直接投资政策。该指数由恒生指数有限公司编制及计算，旨在衡量 80 家在香港和/或中国大陆上市的符合股票互联互通计划下的北向或南向交易资格的最大中国公司之整体表现。

掌握机遇，投资于80家中国领军企业



把握世界第二大经济体与第二大股票市场所提供的令人振奋之增长机会。



通过将中国作为独立资产类别的所有权，使您的投资组合多元化。今天的中国是一个庞大与不容忽视的经济强国。



轻松拥有 80 家最大中国企业的曝险，例如平安保险、贵州茅台、工商银行、腾讯以及比亚迪，其中许多公司均为各自行业中的全球领导者^。



启动投资 1 个单位的单笔交易最低只需 2# 新元。

^ 以恒生沪深港通中国 80 指数重新调整后的修正为准。

假设发行价为 2.00 新元，不含费用与收费。初始投资金额自 ETF 上市之日起适用。

触手可及



除外投资产品
(EIP)



投资额至少
2# 新元



以新元或
人民币交易



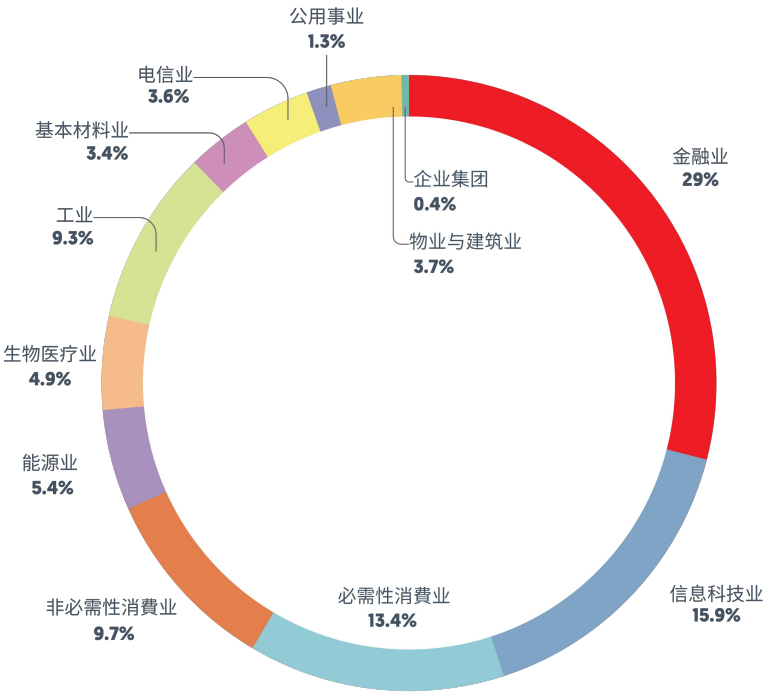
使用现金或
补充退休计划
进行投资



在新交所
上市

假设发行价为 2.00 新元，不含费用与收费。初始投资金额自 ETF 上市之日起适用。

行业分布



资料来源：恒生指数公司，2023年 6 月 30 日

前 10 大成分股

名称	权重
腾讯控股有限公司	8.5%
贵州茅台酒有限公司	6.2%
中国平安保(集团) 有限公司	4.6%
美团	4.2%
宁德时代新能源科技股份有限公司	4.1%
中国建设银行股份有限公司	3.5%
招商银行股份有限公司	3.4%
中国工商银行股份有限公司	3.0%
比亚迪股份有限公司	2.9%
中国移动有限公司	2.7%

数据表格将在恒生沪深港通中国 80 指数重新调整时进行修正。

资料来源：恒生指数公司，2023年 6 月 30 日

基金概况

标的相关指数	恒生沪深港通中国 80 指数
指数提供商	恒生指数有限公司
账户货币(基础货币)	人民币
交易货币	新元 / 人民币
新交所代码	YYY (新元)、YYR (人民币)
彭博股票代码	YYY SP (新元)、YYR SP (人民币)
发行价	2.00 新元
交易板手数	1 个单位
管理费	每年 0.45%
费用率	2022财年底费用率为0.62%
股息分配	年度派息由该基金经理自行决定
复制策略	直接复制或代表性抽样
分类状态	除外投资产品
指定做市商	富盈交易亚洲有限公司 辉立证券私人有限公司
参与经销商	华侨证券私人有限公司 银河-联昌证券(新加坡)私人有限公司 富盈交易亚洲有限公司 奕丰金融私人有限公司 辉立证券私人有限公司 老虎证券新加坡私人有限公司 大华继显控股有限公司

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